

## **Company announcement from SGL International A/S**

7 February 2022

Company announcement no. 49

### **SGL International A/S investigates the possibility to issue subsequent bonds under its existing bond framework**

SGL International A/S (the "Company") hereby announces that it has mandated Pareto Securities AB as manager and sole bookrunner to investigate the possibility of a subsequent bond issue of EUR 75,000,000 (the "Subsequent Bond Issue") under the Company's existing bond framework of up to EUR 350,000,000 senior secured bonds with ISIN SE0015810759 (the "Bonds"), subject to inter alia market conditions.

The proceeds from a potential Subsequent Bond Issue are intended to be used to finance general corporate purposes, including acquisitions, investments and repayment of any outstanding amount under the Company's working capital facilities, all in accordance with the terms and conditions of the Bonds.

**For further information, please contact:**

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**For further information in respect of the Subsequent Bond Issue, please contact:**

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*This information is information that SGL International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 7.45 CET on 7 February 2022.*